



Mid-Atlantic Community



Retirement Work Group
Presentation
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Retirement Work Group

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Long Term Care Capacity

based on Plante-Moran analysis

Items addressed:

- Current utilization of existing facilities
- Current and projected need for assisted living and skilled care
- Cost of care for the Regional Communities

Long Term Care Capacity

based on Plante-Moran analysis

Items not addressed:

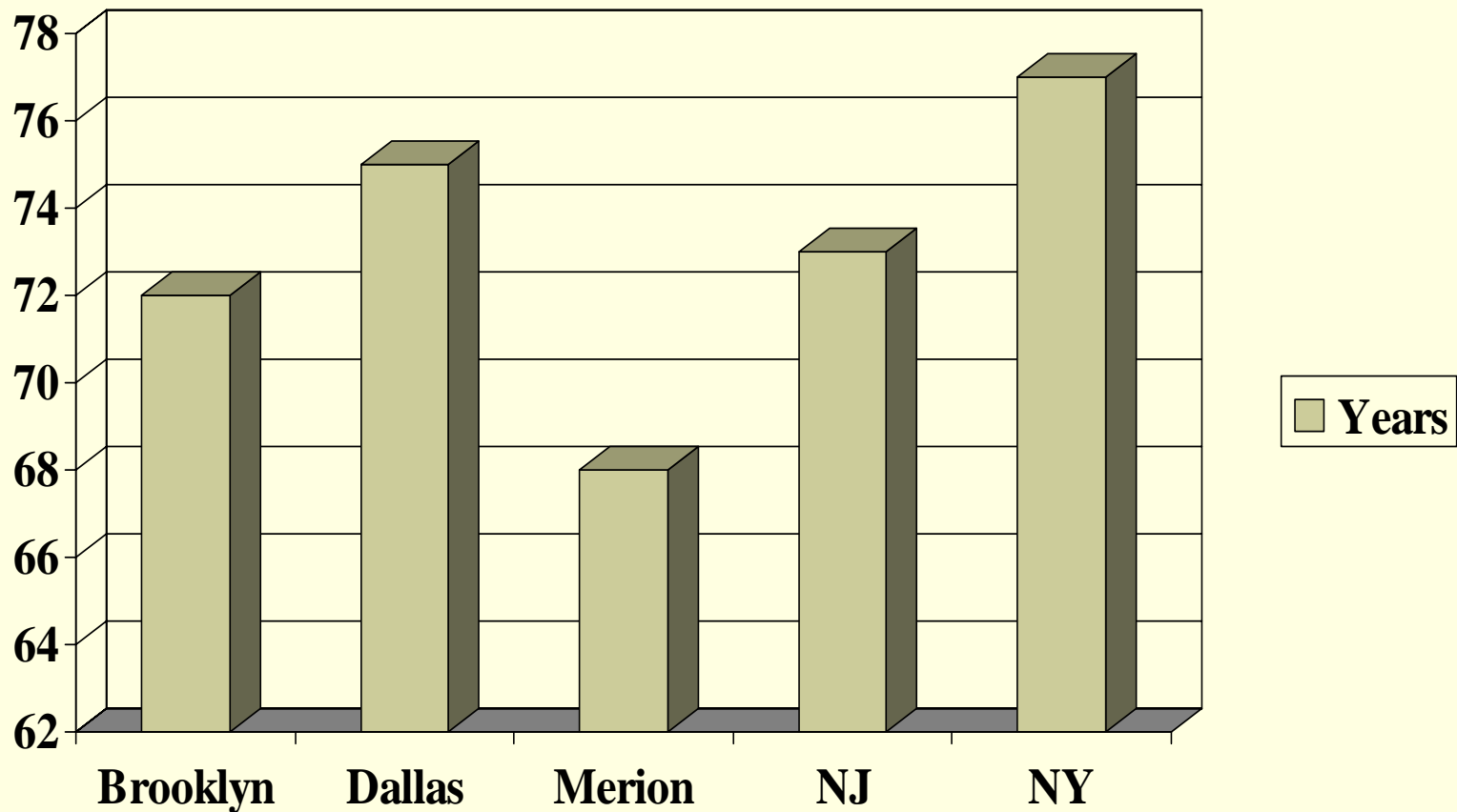
- Quality of care (community facilities)
- Economic efficiency of existing facilities
- Condition of facilities (plant)
- Alternate care sites or options
- Licensure or certification for Medicaid/Medicare
- Definitional issues – how facilities are currently being used

Findings and Observations

based on Plante-Moran analysis

- Minimal 5% increase by 2010 for Assisted Living services: then decreases by 5% from 2010-2015
- 17% increase by 2010 for Skilled Nursing: increases 9 % from 2010-2015

Median Age



Total Projected Members by Age Group

Age	2006	2010	2015
< 65	345	193	74
65-69	190	182	116
70-74	202	180	175
75-79	177	197	167
80-84	142	142	170
85-89	87	109	105
90+	62	69	86
Total	1205	1072	893

Membership Breakout

Region	Members	Over 70	Under 70
Brooklyn	196	133	63
Dallas	243	151	92
Merion	376	168	208
New York	129	90	39
New Jersey	245	146	99
Totals	1189	688	501

Community Facilities

- Convent of Mercy – Brooklyn*
- Personal Care Unit – Dallas
- Skilled Nursing Unit – Dallas
- McAuley Convent – Merion*
- McAuley Health Care Center – New Jersey
- Marian Woods – New York

■ *Non-state licensed

Membership Breakout

Region	Facility	Members
Brooklyn	Skilled	7
	Convent of Mercy	32
Dallas	Skilled	20
	Assisted Living	42
Merion	McAuley Convent	28
	Motherhouse	78
New Jersey	Skilled	39
	Assisted Living	27
New York	Skilled	16
	Assisted Living	34
Totals		323

Staff in Place

■ Brooklyn

- RSM Community Care Coordinator
- RSM Life Coordinating Team (2)

■ Dallas

- Sisters' Care Coordinator (P/T)
- RSM Coordinator
- RSM Coordinator (P/T)
- RSM Administrator
- RSM Assistant Administrator

■ Merion

- RSM Coordinator – Mc Auley
- RSM Senior Service Coordinator
- RSM Coordinator - Motherhouse

Staff in Place

■ New Jersey

- RSM Director of Health Care and Retirement

■ New York

- RSM Health Care Coordinator
- RSM Director of Health Services (2)

Capacity of Regional Community Facilities

- Sufficient Capacity - **IF**
 - Facilities used without regard to historical geographical relationships
 - Members have priority over lay residents
 - Approximately 20-25 members use non-community facilities
 - Current facilities remain viable
 - Maintain informal level of care in non-facilities

Options

- **Status Quo**

- Use facilities and outside services as needed

- **Sisters of Mercy Owned Facilities**

- Cross geographic areas, limit non member admissions, determine financial impact

- **Outside Facilities**

- Move toward greater use of non-Sister of Mercy facilities, primarily for Skilled Nursing care

Next Steps

- Evaluate facilities with respect to capital needs, quality of life, operational effectiveness
- Establish criteria for decision making with regard to use of facilities.
- Determine need for use of facilities not owned or operated by the community
- Determine impact of retirement services within long range financial plan
- Explore use of government entitlement programs to reduce financial exposure